

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/7/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Health and Happiness (H&H) International Holdings Limited
Date Submitted	3/8/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1112</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000				
Increase/(decrease)							
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : <u>N/A</u> Descriptio	on : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			No. (of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th				
Increase/(decrease)				-	
Balance at close of	the month					

3. Other Classes of Shares

Stock code :	N/A	Descripti	on : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth		. <u> </u>	
Increase/(decrease	e)	-			
Balance at close of	f the month	-			
Total authorised sh	are capital at t	he end of the	e month (HK\$) :		100,000,000

II. Movements in Issued Share Capital

	No. of ordina	iry shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	639,785,514	N/A	N/A	N/A	
Increase/ (decrease) during the month Balance at close of the	142,537	N/A	N/A	N/A	
month	639,928,051	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval	option scheme Iding EGM approval					No. of new shares of issuer which may be issued pursuant thereto as at close of	
date		Movement during	pursuant thereto	the month			
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO				•			
Share Option Scheme (Options for the issue of 11,150,249 Shares were granted)							
(12/07/2010)							
Ordinary shares		15,258			15,258	716,455	
(Note 1)							
2. Share Option Scheme							
Exercise Price							
HKD 15.312							
(25/11/2010)							
Ordinary shares						8,105	
(Note 1)							
3. Share Option Scheme							
Exercise Price							
HKD11.52							
(25/11/2010)							
Ordinary shares		2,400			2,400	26,404	
(Note 1)							
4. Share Option Scheme							
Exercise Price							
HKD12.12							
(25/11/2010)							
Ordinary shares						120,000	
(Note 1)							
5. Share Option Scheme							
Exercise Price							
HKD19.64							
(25/11/2010)							
Ordinary shares		1,400			1,400	20,041	
(Note 1)							
6. Share Option Scheme							
Exercise Price							
HKD24.70							
(25/11/2010)							
Ordinary shares		4,000			4,000	59,634	

Note 0; Sime Option Scheme Exercise Price Price 1 Note 0; 0:00502016)	(Noto 1)					
Exercise Price INO1532 (20122015) Containing names (201022015) (200022015) (2	(Note 1) 7. Share Ontion Scheme					
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(nbbb / 1) 5. Share Option Scheme Exercise Price HKX21.03 (030302016) Ordinary shares (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (0002016) (00010) (1) Share Option Scheme Exercise Price HK023.30 (1) Issare Option Scheme Exercise Price HK025.75 (1) 16,017 (1) 16,017 12. Share Option Scheme Exercise Price HK022.15 (0402017) Ondiany shares (1) 13. Share Option Scheme Exercise Price HK028.25 (24002017) (005120017)			89.590	 7.500	89,590	4.565.164
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Exercise Price HKD22.15 07/07/2017) Ordinary shares (Note 1) 13. Share Option Scheme Exercise Price HKD29.25 (Note 1) 14. Share Option Scheme Exercise Price HKD29.25 (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD47.10 (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
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Ordinary shares 6,438 10,295 6,438 193,337 (Note 1) 13. Share Option Scheme						
(Note 1) 13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares (Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD47.10 (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)			6 420	10 205	6 420	102 227
13. Share Option Scheme Exercise Price HKD29.25 (24/08/2017) Ordinary shares 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)			0,430	 10,295	0,430	193,337
Exercise Price HKD29.25 (24/08/2017) Ordinary shares 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
HKD29.25 (24/08/2017) Ordinary shares 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
(24/08/2017) 288,234 11,874,445 (Note 1) 14. Share Option Scheme 288,234 11,874,445 [Note 1) 14. Share Option Scheme 759,494 [Note 1) 15,003 759,494 [Note 1) 15,003 759,494 [Note 1) 15,003 759,494 [Note 1) 15,003 759,494 [Note 1) 759,494 [Note 1) 759,494 [Note 1) 15. Share Option Scheme [KD60.02						
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(Note 1) 14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares (Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)				200 224		44 074 445
14. Share Option Scheme Exercise Price HKD47.10 (05/12/2017) Ordinary shares 10 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)				 288,234		11,874,440
Exercise Price HKD47.10 (05/12/2017) Ordinary shares 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)						
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Ordinary shares 15,003 759,494 (Note 1) 15. Share Option Scheme 15,003 759,494 Exercise Price 15,003 759,494 HKD60.02 15,003 759,494						
(Note 1) 15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	(05/12/2017)					
15. Share Option Scheme Exercise Price HKD60.02 (20/04/2018)	Ordinary shares			 15,003		759,494
Exercise Price HKD60.02 (20/04/2018)	(Note 1)			 		
HKD60.02 (20/04/2018)	15. Share Option Scheme					
(20/04/2018)	Exercise Price	-				
(20/04/2018)	HKD60.02	_				
				 		801,283

(Note 1)						
16. Share Option Scheme						
Exercise Price						
HKD59.05						
(26/07/2018)						
Ordinary shares	555,375					555,375
			(Prefe	dinary shares) _ prence shares) _ (Other class) _	142,537 N/A N/A	
Total funds raised during the currency)	e month from exer	cise of options (St		\$ 2,298,917.67		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		montin	montui	monut		
	—					
				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A			_			
	_					
		. <u></u> .		- <u></u>		
Stock code (if listed)			_			
Class of shares issuable			_			
(Note 1) Subscription price			_			
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 3. N/A)	_			
<u> </u>	_					
						_
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4. N/A	_					
	—					
Stock code (if listed)			_			
Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			Total B. (Ord	linary shares)	Nil	
				rence shares)	N/A	
				(Other class)	N/A	_

	Currency of amount	Amou	nt at close of	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	prece	eding month	month	of the month		
1. HK\$3.1 billion zero coupon convertible bonds due 2019							
	HKD	\$3,10	00,000,000	Nil	Nil	Nil	Nil(See Remarks)
Stock code (if listed) Class of shares issuable (Note 1)	6024 Ordinary						
Subscription price	HK\$ 90.84						
(if applicable) (dd/mm/yyyy)) 2. N/A	N/A						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))					
<u>3.</u> N/A							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))					
<u>4.</u> N/A							
Stock code (if listed) Class of shares issuable					·		
(Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
					linary shares) rence shares) (Other class)	Nil N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		<u> </u>
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	_
(Preference shares)	N/A	_
(Other class)	N/A	_

Type of Is 1. Rights is 2. Open of		. State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /	No. of new shares of issuer issued during the month pursuant thereto	e issuer which
1. Rights is 2. Open of		. State	(Note 1) Issue and allotment date :			
2. Open of	ssue At price	. State currency	(Note 1) Issue and allotment date :	())		
2. Open of	ssue At price	State		()		
			(χ , , , , ,)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
	fer At price	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					<u> </u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
3. Placing	At price	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/mm/yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4. Bonus is	ssue		lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue								
					ass of shares issuable of the formation of the second second second second second second second second second s				
5.	Scrip dividend	At price :	State currency		sue and allotment date : d/mm/yyyy)	(/ /)		
				E0 (d	GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
					ass of shares ourchased (Note 1)				
6.	Repurchase of shares				ancellation date : d/mm/yyyy)	(/ /)		
				E0 (d	GM approval date: d/mm/yyyy)	(/ /)	N//A	N1/A
								<u>N/A</u>	<u> </u>
					ass of shares deemed (Note 1)				
7.	Redemption of shares				edemption date : d/mm/yyyy)	(/ /)		
				E0 (d	GM approval date: d/mm/yyyy)	(/ /)	N/A	N1/A
								<u>N/A</u>	<u>N/A</u>
					ass of shares issuable lote 1)				
8.	Consideration issue	At price :	State currency		sue and allotment date : d/mm/yyyy)	(/ /)		
					GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
								N/A	<u> </u>
-					ass of shares issuable ote 1)				
9.	Capital reorganisation				sue and allotment date : d/mm/yyyy)	(/ /)		
				E0 (d	GM approval date: d/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u> </u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	142,537
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

The entire principal encount of the LUKA2. A hillion more accuratible hands due 2010 issued by the Company, has been
The entire principal amount of the HK\$3.1 billion zero coupon convertible bonds due 2019 issued by the Company has been
repurchased by the Company but not yet cancelled.
Submitted by: Yang Wenyun
Title: Joint Company Secretary
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

2. If there is insufficient space, please append the prescribed continuation sheet.