

“SWG IPO Entity”	Biostime Healthy Australia Holdings Pty Ltd or its successor and as further defined under the Offering Memorandum
“Swisse Minority Acquisition”	the indirect acquisition of 17% of Swisse shares held by minority shareholders by the Company to take place shortly following the closing of the offering pursuant to the Share Sale Agreement
“Trustee”	HSBC Bank USA, National Association
“United States”	United States of America
“Unrestricted Subsidiary”	any subsidiary of the Company designated pursuant to the Indenture that will not be subject to the restrictive covenants in the Indenture
“U.S. Securities Act”	the United States Securities Act of 1933, as amended
“US\$”	United States dollar, the lawful currency of the United States

By Order of the Board  
**Biostime International Holdings Limited**  
**Mr. Luo Fei**  
*Chairman*

Hong Kong, 24 January 2017

*As at the date of this announcement, the executive Director of the Company is Mr. Luo Fei; the non-executive Directors of the Company are Dr. Zhang Wenhui, Mr. Wu Xiong, Mr. Luo Yun and Mr. Chen Fufang; and the independent non-executive Directors of the Company are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.*