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BIOSTIME

Biostime International Holdings Limited

合生元國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

INSIDE INFORMATION

UPDATE ON E-COMMERCE BUSINESS PLAN

This announcement is made by Biostime International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 12 February 2015 (the “**Announcement**”) in relation to the proposed expansion and financing plan of the e-commerce business of the Group. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

In view of the Group’s strategy to enhance its market position from a provider of premium pediatric nutritional and baby care products to a provider of premium family nutritional products after the acquisition of an approximately 83% equity interest in Swisse Wellness Group Pty Ltd and to focus on integrating resources to strengthen the Group’s presence in family nutritional products, the Board has determined not to proceed with the proposed expansion and financing plan of the Group’s e-commerce business as disclosed in the Announcement and the Group will no longer introduce external investors to finance the expansion plan of Mama100 E-commerce. The Group will continue to operate its e-commerce platform by Mama100 E-commerce with the Group’s internal resources.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Biostime International Holdings Limited
Luo Fei
Chairman

Hong Kong, 20 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Ms. Kong Qingjuan; the non-executive directors of the Company are Dr. Zhang Wenhui, Mr. Wu Xiong, Mr. Luo Yun and Mr. Chen Fufang; and the independent non-executive directors of the Company are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.