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Biostime International Holdings Limited

合生元國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

**UNAUDITED OPERATIONAL STATISTICS
FOR THE FOUR MONTHS ENDED 30 APRIL 2015**

In order to provide better disclosure to investors and the shareholders of Biostime International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), the board (the “**Board**”) of directors (the “**Directors**”) of the Company decides to announce the unaudited operational statistics of the Group for the first four months of 2015 and, from the third quarter of 2015, the Company will announce the unaudited operational statistics of the Group quarterly. The following are the unaudited operational statistics of the Group for the four months ended 30 April 2015, with comparative figures for the four months ended 30 April 2014:

Revenue by product segment and net profit (unaudited)

The unaudited consolidated revenue of the Company by product segment and the unaudited consolidated net profit of the Company for the four months ended 30 April 2015 and 30 April 2014, respectively, are as follows:

	For the four months ended 30 April	
	2015	2014
	RMB'000	RMB'000
	(unaudited)	(unaudited)
Revenue by product segment		
Infant formulas	1,189,366	1,234,938
Probiotic supplements	120,760	120,784
Dried baby food and nutrition supplements	29,925	49,266
Baby care products	37,274	51,760
Total	1,377,325	1,456,748
Net profit	175,544	163,245

The Board wishes to remind shareholders and potential investors that the above operational statistics have not been reviewed or audited by the independent auditors of the Company. Differences may arise between such statistics and the data disclosed in audited report due to review and audit adjustment. **Shareholders and potential investors are cautioned not to unduly rely on such statistics and are advised to exercise caution in dealing in the shares of the Company.**

By Order of the Board
Biostime International Holdings Limited

Luo Fei
Chairman

Hong Kong, 3 June 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Fei and Ms. Kong Qingjuan; the non-executive Directors of the Company are Dr. Zhang Wenhui, Mr. Wu Xiong, Mr. Luo Yun and Mr. Chen Fufang; and the independent non-executive Directors of the Company are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.