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Biostime International Holdings Limited

合生元國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

INSIDE INFORMATION ANNOUNCEMENT

PROPOSED EXPANSION AND FINANCING OF E-COMMERCE BUSINESS

This announcement is made by Biostime International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Mama100 International Holdings Limited (媽媽一百國際控股有限公司, “**Mama100 Holdings**”), a company incorporated under the laws of Cayman Islands and a direct wholly-owned subsidiary of the Company, currently indirectly holds 100% equity interests in Guangzhou Hapai Information Technology Co., Ltd. (廣州市合愛信息技術有限公司, “**Guangzhou Hapai**”). Through a series of structure contracts between, among others, Guangzhou Hapai and Guangzhou Mama100 E-commerce Co., Limited (廣州市媽媽一百電子商務有限公司, “**Mama100 E-commerce**”), a limited liability company established in the PRC and is owned as to 57.7% by Mr. Luo Fei, 26% by Mr. Wu Xiong, 11.9% by Mr. Chen Fufang and 4.4% by Ms. Kong Qingjuan, each a director (“**Director**”) of the Company, the Group is able to conduct e-commerce business through Mama100 E-commerce, and also consolidate the financial results of Mama100 E-commerce into the Group's results. For further details in relation to the abovementioned structure contracts arrangement and e-commerce business, please refer to the announcements of the Company dated 30 June 2014 and 20 November 2014.

On 9 February 2014, the board (“**Board**”) of Directors of the Company has resolved to further develop Mama100 E-commerce into a more comprehensive e-commerce platform and expand its e-commerce business so that it will be engaged in online sales and distribution of both the Group's branded products and other selected third party branded products. As such, the Board has also resolved to finance such e-commerce business expansion plan by introducing investors (including external professional institutional investors and certain key employees of the Group) at Mama100 Holdings level.

The abovementioned expansion and financing plan of the e-commerce business of the Group is still at its very preliminary stage, and is subject to further discussion and contemplation. The Company will make further announcements pursuant to the requirements of the Listing Rules as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Biostime International Holdings Limited
Luo Fei
Chairman

Hong Kong, 12 February 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Fei and Ms. Kong Qingjuan; the non-executive Directors of the Company are Dr. Zhang Wenhui, Mr. Wu Xiong, Mr. Luo Yun and Mr. Chen Fufang; and the independent non-executive Directors of the Company are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.