

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Biostime International Holdings Limited

合生元國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 8 MAY 2014**

At the annual general meeting (the “AGM”) of Biostime International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) held on 8 May 2014, all the proposed resolutions as set out in the notice of the AGM of the Company dated 3 April 2014 were taken by poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the consolidated audited financial statements of the Company and its subsidiaries and the reports of the directors (the “Directors”) and auditors of the Company for the year ended 31 December 2013.	511,191,434 (100%)	0 (0%)
2.	(a) To declare a final dividend equivalent to HK\$0.44 per ordinary share for the year ended 31 December 2013 to the shareholders of the Company which shall be distributed from the retained profits of the Company.	511,191,434 (100%)	0 (0%)
	(b) To declare a special dividend equivalent to HK\$0.33 per ordinary share for the year ended 31 December 2013 to the shareholders of the Company which shall be distributed from the retained profits of the Company.	511,191,434 (100%)	0 (0%)
3.	(a) (i) To re-elect Dr. Ngai Wai Fung as an independent non-executive Director of the Company.	490,391,421 (95.960%)	20,646,513 (4.040%)
	(ii) To re-elect Mr. Tan Wee Seng as an independent non-executive Director of the Company.	510,535,034 (99.867%)	678,900 (0.133%)
	(iii) To re-elect Professor Xiao Baichun as an independent non-executive Director of the Company.	511,162,034 (99.994%)	29,400 (0.006%)
	(b) To authorise the board of Directors (the “Board”) of the Company to fix the remuneration of the Directors of the Company.	507,464,434 (100%)	0 (0%)
4.	To re-appoint Ernst & Young as auditors of the Company and to authorise the Board to fix their remuneration.	511,191,434 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
5.	To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	474,136,489 (92.983%)	35,779,445 (7.017%)
6.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution.	511,007,434 (99.996%)	22,500 (0.004%)
7.	To extend the general mandate granted under resolution no. 5 above by adding the shares repurchased pursuant to the general mandate granted by resolution no. 6 above.	475,954,118 (93.340%)	33,961,816 (6.660%)

Notes:

- (a) As a majority of the votes were cast in favour of each of the resolutions numbered 1 to 7, all resolutions were duly passed as ordinary resolutions.
- (b) As at the date of the AGM, the total number of shares of the Company in issue was 603,689,264 shares.
- (c) The total number of shares of the Company entitling the holders to attend and vote on the resolutions at the AGM was 603,667,607 shares, which did not include 21,657 shares of the Company allotted and issued on 7 May 2014, when the register of members of the Company was closed for determining the entitlement to attend and vote at the AGM, pursuant to the exercise by certain employees of the Group of the options granted under the pre-IPO share option scheme adopted by the Company on 12 July 2010 and the share option scheme adopted by the Company on 25 November 2010.
- (d) There were no shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.
- (f) None of the shareholders of the Company have stated their intention in the Company’s circular dated 3 April 2014 to vote against or to abstain from voting on any of the resolutions at the AGM.
- (g) The Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
Biostime International Holdings Limited
Mr. Luo Fei
Chairman

Hong Kong, 8 May 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Fei and Ms. Kong Qingjuan; the non-executive Directors of the Company are Dr. Zhang Wenhui, Mr. Wu Xiong, Mr. Luo Yun and Mr. Chen Fufang; and the independent non-executive Directors of the Company are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.