

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Biostime International Holdings Limited

合生元國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1112)

SHARE PURCHASE PURSUANT TO THE SHARE AWARD SCHEME

Reference is made to the announcements of Biostime International Holdings Limited (the “**Company**”) dated 28 November 2011 and 30 March 2012 (the “**Announcements**”) relating to the adoption of a share award scheme (the “**Scheme**”) of the Company and amendment to the Scheme. Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

Pursuant to the Scheme, on 27 August 2013, the Board has, based on the recommendation by the remuneration committee of the Board of the Company, resolved that a sum of RMB30,000,000.00 will be paid by the Company to the Trustee as soon as practicable, and the Trustee shall then purchase and allocate the relevant Shares to certain Eligible Persons to be selected by the Board or the Trust Committee acting on behalf of the Board in accordance with the Scheme. Based on today’s closing price of HK\$45.8 per Share, the maximum number of Shares in board lot that can be purchased is about 823,500 Shares, which represents approximately 0.1367 per cent of the issued share capital of the Company as at the Adoption Date of the Scheme (602,294,000 Shares).

The Vesting of an Award of Shares to be allocated and awarded by the Trustee shall be subject to relevant rules of the Scheme and any specific terms applicable to the Award that were determined by the Board at the Grant Date. When the Participant concerned has satisfied all the Vesting conditions specified by the Board and becomes entitled to the Shares forming the subject of the Award, the Trustee shall allocate in favor of the Participant all of the Shares subject to the Award and in relation to any income, dividends or other distributions relating to such Shares as its terms shall provide.

Further announcement will be made by the Company upon the award of the purchased Shares to the Eligible Persons. If any of such Eligible Persons are connected persons of the Company, the Company will comply with relevant requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Biostime International Holdings Limited
Luo Fei
Chairman

Hong Kong, 27 August 2013

As at the date of this announcement, the executive directors of the Company are Mr. Luo Fei and Ms. Kong Qingjuan; the non-executive directors of the Company are Dr. Zhang Wenhui, Mr. Wu Xiong, Mr. Luo Yun and Mr. Chen Fufang; and the independent non-executive directors of the Company are Dr. Ngai Wai Fung, Mr. Tan Wee Seng and Professor Xiao Baichun.