

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exch	anges and C	learing Lim	ited			
Name of Issuer Date Submitted		Biostime 8/2/2011	Internation	onal Holdir	ngs Limited	
I. Movements in Auth	orised Share	: Capital				
1. Ordinary Shares						
(1) Stock code :	1112	Descripti	on:	Ordinary	Shares	
				ordinary ares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
Balance at close of p	receding mo	nth	10,000	,000,000	0.01	100,000,000
Increase/(decrease)						
Balance at close of the	ne month		10,000	,000,000	0.01	100,000,000
(2) Stock code : <u>I</u>	N/A	Descripti	on :	N/A		
				ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding mo	nth				
Increase/(decrease)						
Balance at close of the	ne month					

31/1/2011

Stock code :	N/A	Description	on: <u>N/A</u>		
			No. of preferen shares	ce Par value (State currency)	Authorised share capita (State currency)
Balance at close	of preceding m	onth _			
Increase/(decreas	se)	-			
Balance at close	of the month				
		·			
3. Other Classes	of Shares				
3. Other Classes Stock code :	of Shares	Descriptio	on: N/A		
				ses Par value (State currency)	Authorised share capita (State currency)
	N/A		No. of other clas		-
Stock code :	N/A of preceding m		No. of other clas		-

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	600,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	2,294,000 (See Remarks)	N/A	N/A	N/A		
Balance at close of the month	602,294,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share	орион оо				No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement dur	ing the month			as at close of the mont
(dd/mm/yyyy) and		wovernent dur	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(Options for the issue of 11,150,249 Shares were granted)						
(12/07/2010)						
Ordinary shares						11,150,249
(Note 1)						
2. N/A						
(/ /) shares						
shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)			T-1-1A /O "	l	AI!!	
			Total A. (Ordi		Nil	
				ence shares)	N/A	
			,	Other class)	N/A	
otal funds raised durin						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		monar	monar			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	()	-			
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	_			
4. N/A	_	/	_			
	_					
Stock code (if listed) Class of shares issuable			_			
(Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /	,	_			
				dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outotariumg	proceding menti	monun	or the month		
	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
Stock code (if listed) Class of shares issuable	- 					
(Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	_ (/ /)					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ / _)					
				dinary shares)	Nil	_
			(Prefe	rence shares) (Other class)	N/A N/A	<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)			
Full particulars including EGM approval date (dd if applicable, and class of shares issuable:	/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	()		
	shares (Note 1)		
	511d1 00 (110t0 1)		
2. N/A			
2. <u>NA</u>			
-	/ / / /		
	charge (Note 1)		
	shares (Note 1)		<u> </u>
3. N/A			
J. N/A			
	(/ /)		
	shares (Note 1)		
	Talal D. (Oalian alama)	Alti	
	Total D. (Ordinary shares)	Nil	_
	(Preference shares)	N/A	_
	(Other class)	N/A	
			-

Oti	ner Movements in is	sueu Share Cal	ntai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3.3			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44			N/A	N/A

For Main Board and GEM listed issuers

	Time of loose				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(),,,,			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		· · · · · /////			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						iss	No. of new nares of issuer sued during the conth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	()		
					EGM approval date: (dd/mm/yyyy)	(/ /))	N/A	N/A
								107	14/1
10.	Other Exercise of Over-			HK\$	Class of shares issuable (Note 1)	Ordinary <u>Shares</u>			
	allotment Option (See Remarks)	At price :	State currency	11.00	Issue and allotment date : (dd/mm/yyyy)	(11/1/2011)	2,294,000	N/A
					EGM approval date: (dd/mm/yyyy)	N/A			
					Total E.	(Ordinary sha	ares)	2,294,000	
						reference sha Other c	ares)	N/A N/A	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,294,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued	Share Capital").)

Remarks (if any):
2,294,000 shares were issued pursuant to partial exercise of the Over- allotment Option (as defined in the prospectus of the
Company dated 3 December 2010) on 7 January 2011 and commenced dealings on 11 January 2011.
<u> </u>
Submitted by: Yang Wenyun
Title:
(Director, Secretary or other duly authorised officer)
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Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.